



Gruppo Bancario Credito Emiliano – Credem

BANCA
EUROMOBILIARE

PRESS RELEASE

BANCA EUROMOBILIARE ACQUIRES THE M&A ACTIVITY FROM ITS HOLDING COMPANY CREDEM

Banca Euromobiliare, headed by its CEO Ferdinando Rebecchi, continues to implement its development plan by taking control of the M&A and corporate finance activity previously managed by Credem, the holding company of Credem group.

In detail, through this move, Banca Euromobiliare is now able to support client companies and their shareholders in their development strategies, mergers and acquisitions, LBO and MBO, fairness opinions, structure debt and private equity advisory and pre-IPO advisory.

These activities will be managed, inside Banca Euromobiliare, by the newly created corporate finance advisory department, formed by the team of professionals, headed by Simone Citterio, that previously managed the same activities either in Euromobiliare Corporate Finance and in Abaxbank, before the merger by incorporation of Abaxbank in Credem that took place in March 2011. The team, in more than 20 years, closed many domestic and cross-borders deals, involving several entrepreneurs and private equity funds. Also, the team can boast a leading position as far as corporate finance deals for medium sized family owned industrial companies.

The set up of a corporate finance advisory department confirms Banca Euromobiliare's positioning, as a boutique focused on high added value services for entrepreneurs, professionals and high net worth individuals. Also, this choice completes the range of services offered by the bank that currently includes: wealth management and asset management for high net worth individuals, insurance and fiscal advisory, legal advisory for transfer of properties to descendants, debt restructuring and art advisory.

At the end of March, 2011 Banca Euromobiliare's total business was €7,8 billion (including AUM, AUC and loans). The bank currently manages 19 branches and 18 financial stores located in the most important Italian towns and it employs about 450 relationship managers.

30 May 2011

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